

Jennifer Golia, LMFT P.L.L.C.
Family, Couples and Individual Therapy

CLIENT INFORMATION

NAME _____ DATE _____

DATE OF BIRTH _____

HOME ADDRESS _____ ZIP _____

MAILING ADDRESS _____ ZIP _____

TELEPHONE (Home) _____

(Work) _____ (Cell) _____

OCCUPATION _____, _____ HOW LONG _____
(TITLE) (EMPLOYER)

SS# _____

EDUCATION ___ high school ___ college ___ post-graduate

RELIGION _____

RELATIONSHIP STATUS ___ single ___ committed ___ married ___ separated ___ divorced ___
widowed How long _____

PARTNER/SPOUSE NAME _____ DATE OF BIRTH _____
OCCUPATION _____

OTHERS LIVING IN THE HOME (names/ages/how related/occupational or school
status for each)

PERSONAL PHYSICIAN _____ PHONE # _____

LAST PHYSICAL EXAM _____

CURRENT MEDICAL PROBLEMS/SYMPOMS _____

PAST MEDICAL PROBLEMS/HOSPITALIZATIONS

CURRENT MEDICATIONS

PREVIOUS PSYCHOTHERAPY (therapist/location/dates)

REFERRED BY

EXPECTED OUTCOMES/GOALS/HOPES IN SEEKING PSYCHOTHERAPY

Financially Responsible Party

Name: _____ Relationship to client: _____

Phone (if different from above): _____

Address (if different from above): _____

Which payment type? (mark one) Private Pay Out-of-network Insurance HSA/Flex Fund Victim Assistance Fund EAP Other Third Party Payer, describe _____**Insurance Information**

Policyholder Full Name: _____ D.O.B.: _____

Social Security #: _____ Employer: _____

Insurance Plan: _____ Group #: _____

Policyholder ID #: _____ Phone # benefits: _____

Identified Client ID #: _____

Claims Billing Address: _____

Co-pay amount: \$ _____ Co-insurance \$ _____ Deductible amount \$ _____ met? Y N

If N, remaining deductible? \$ _____

Ins. Contact Name: _____

Ins. Contact Phone #: _____ ext. _____ Fax #: _____

Insurance Authorization #: _____ # of sessions authorized: _____

If applicable, authorization period, from _____ (date) to _____ (date)

Is there a secondary insurance? Y N

Insured's Name: _____ Insured's Social Sec. #: _____

Insured's D.O.B.: _____ Group/Policy #: _____

Emergency Contacts

Name: _____ Telephone #: _____

Name: _____ Telephone #: _____

(By filling in emergency contact person information I authorize Jennifer Golia, LMFT to contact this person in an emergency.)

Client Authorization

I understand that I am fully responsible for any fees for professional services provided to me or my dependents. If I am using my insurance, my signature below authorizes Jennifer Golia, LMFT to submit claim forms for me directly to my insurance company, but does not guarantee payment of claims. I authorize the release of any medical or other information required by my insurance company to receive authorization for services or to process claims for services to me or my dependents. **I am also aware that I must provide 24-hrs notice prior to cancelling an appointment, or I am responsible for the \$50 late cancellation fee.**

Signature: _____ Date: _____

Signature: _____ Date: _____

